

# DANFORTH & MEIERHENRY, LLP

MARK V. MEIERHENRY  
TODD V. MEIERHENRY  
SABRINA S. MEIERHENRY  
CLINT SARGENT  
PATRICK J. GLOVER

June 4, 2008

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Lincoln County, South Dakota  
Tax Increment Financing Bonds, Series 2008

**Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.**

Please bill our pad account # 100064 for the \$1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:tls  
Encl.

RECEIVED

JUN 06 2008

S.D. SEC. OF STATE

1802850

**BOND INFORMATION STATEMENT**

State of South Dakota

SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: County of Lincoln.
2. Designation of issue: Tax Increment Revenue Bonds (TIF #4), Series 2008.
3. Date of issue: April 17, 2008.
4. Purpose of issue: Tax Increment District Number 4 Project Costs
5. Type of bond: Tax-exempt.
6. Principal amount and denomination of bond: \$500,000
7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Tax Increment Revenue Bonds is true and correct on this 17<sup>th</sup> day of April 2008.



By: Paula Feucht  
Its: County Auditor

\$500,000  
Lincoln County  
Tax Increment Bonds(TIF #4), Series 2008

Dated Apr 4, 2008

Debt Service Report

30/360/2+

Dates	Principal	Coupon	Interest	Total	BY 12/1	FY 1/1
12/01/2008			16,458.33	16,458.33	16,458	16,458
06/01/2009			12,500.00	12,500.00		
12/01/2009			12,500.00	12,500.00	25,000	25,000
06/01/2010			12,500.00	12,500.00		
12/01/2010			12,500.00	12,500.00	25,000	25,000
06/01/2011			12,500.00	12,500.00		
12/01/2011	\$5,000.00	5.000	12,500.00	17,500.00	30,000	30,000
06/01/2012			12,375.00	12,375.00		
12/01/2012	\$10,000.00	5.000	12,375.00	22,375.00	34,750	34,750
06/01/2013			12,125.00	12,125.00		
12/01/2013	\$25,000.00	5.000	12,125.00	37,125.00	49,250	49,250
06/01/2014			11,500.00	11,500.00		
12/01/2014	\$35,000.00	5.000	11,500.00	46,500.00	58,000	58,000
06/01/2015			10,625.00	10,625.00		
12/01/2015	\$60,000.00	5.000	10,625.00	70,625.00	81,250	81,250
06/01/2016			9,125.00	9,125.00		
12/01/2016	\$65,000.00	5.000	9,125.00	74,125.00	83,250	83,250
06/01/2017			7,500.00	7,500.00		
12/01/2017	\$70,000.00	5.000	7,500.00	77,500.00	85,000	85,000
06/01/2018			5,750.00	5,750.00		
12/01/2018	\$70,000.00	5.000	5,750.00	75,750.00	81,500	81,500
06/01/2019			4,000.00	4,000.00		
12/01/2019	\$75,000.00	5.000	4,000.00	79,000.00	83,000	83,000
06/01/2020			2,125.00	2,125.00		
12/01/2020	\$85,000.00	5.000	2,125.00	87,125.00	89,250	89,250
	\$500,000.00		\$241,708.33	\$741,708.33	\$741,708	\$741,708